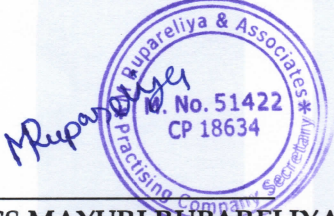


M. Rupareliya & Associates
Practising Company Secretary

TO WHOMSOEVER IT MAY CONCERN

I, **Mayuri Rupareliya** Of M/s., **M Rupareliya & Associates**, Practicing Company Secretary, hereby confirm that the Preferential Issue of 1,00,00,000 Equity Shares of Re. 1/- each, at an issue price is Rs. 2.25/- of the Company by M/s. Goldstar Power Limited (CIN: L36999GJ1999PLC036274) is being made in accordance with the requirements contained in the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.



CS MAYURI RUPARELIYA
M. No. A51422
COP 18634
Peer Review 2017/2022
UDIN : A051422E000789566

Date : 11th August, 2023
Place : Rajkot